UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

07 CIV 8690

U.S. UNDERWRITERS INSURANCE COMPANY,

Plaintiff,

-against-

MEL-MAR REALTY CORP., FRANK RIVERA, MECHANICAL HEATING SUPPLY, INC., JOSE AMADEO ZELAYA and MARIA ZELAYA,

Defendants.

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Court Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for U.S. UNDERWRITERS INSURANCE COMPANY, a private non-governmental party, certifies that the corporate parents, affiliates and/or subsidiaries of said parties, which are publicly held, are: Berkshire Hathaway, Mount Vernon Insurance Company and U.S. Liability Insurance Group.

DATED:

Mineola, New York October 8, 2007

MIRANDA SOKOLOFF SAMBURSKY

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